|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | Provisions |  |  | Cross-Reference: Document Name & Section |
|  | **Is Borrower, General Partner or Limited Partner an Affiliate of Lender or Bondholder? Y/N (UMR Section 8313.2)** |  |  |  |
|  | **Bond Interest Rate: (UMR Section 8310(f))** |  |  |  |
|  | **Bond Maturity Date: (UMR Section 8310(f))** |  |  |  |
|  | **Loan Interest Rate: (UMR Section 8310(g))** |  |  |  |
|  | **Loan Due Date: (UMR Section 8310(g))** |  |  |  |
|  | **Is there an Interest Rate Reset on Perm Loan?** | **Y/N** | **If Yes:** | **Index/Formula used to compute Reset Rate:** |
|  |  |  |  | **Rate Reset Date: 20\_\_\_\_** |

**Project Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **Is there a Perm Letter of Credit (LOC), Credit Enhancement (CE), or Liquidity Facility (LF)?** | **Y/N** | **If Yes:** | **LOC/CE/LF Term:\_\_\_\_\_\_\_\_\_\_\_\_\_\_**   * **LOC/CE/LF Renewal Dates:  (Term shorter than First Loan can cause Default if no automatic renewal of LOC/CE/LF)** |
|  | **Is Re-underwriting required**  **(Loan and/or LOC/CE/LF)?** | **Y/N** | **If Yes:** | **Year Required: 20\_\_\_** |
|  | **Any Right to Call for non-default Early**  **Bond Redemption (EBR)?**  **(EBR can create a Balloon Loan)** | **Y/N** | **If Yes:** | **Year Callable for Redemption: 20\_\_\_** |
|  | **Is Borrower required to Remarket Bonds?**  **(Can cause Rate Reset, or, if not done as required, a Loan Default)** | **Y/N** | **If Yes:** | **Required Remarketing Date: 2\_\_\_\_** |
|  | **Are these Variable Rate Bonds?** | **Y/N** |  |  |
|  | **Is there a Perm Loan Rate Cap?** | **Y/N** | **If Yes:** | **Loan Rate Cap:\_\_\_\_\_\_\_\_\_** |
|  | **Is there an Interest Rate Collar?** | **Y/N** | **If Yes:** | **Loan Rate Cap:\_\_\_\_\_\_**  **Floor Rate: \_\_\_\_\_\_\_\_**  **Term: \_\_\_\_\_\_\_\_ Years\*\*** |
|  | **Is there an Interest Rate Swap?** | **Y/N** | **If Yes:** | **Rate Borrower Pays: \_\_\_\_\_\_\_\_\_\_\_\_\_** |
|  |  |  |  | **Swap Term: \_\_\_\_\_ Years\*\*** |
|  | **Is there an Interest Rate Hedge Agreement?** | **Y/N** | **If Yes:** | **Rate: \_\_\_\_\_\_** |
|  |  |  |  | **Term: \_\_\_\_\_\_ Years\*\*** |
|  | **Bond Admin Fee?** | **Y/N** |  | **Amount:** |
|  | **Trustee Fee?** | **Y/N** |  | **Amount:** |
|  | **Issuer Fee?** | **Y/N** |  | **Amount:** |
|  | **Remarketing Fee?** | **Y/N** |  | **Amount:** |
|  | **Rating Fee?** | **Y/N** |  | **Amount:** |
|  | **LOC/CE/LF Fee?** | **Y/N** |  | **Amount:** |
|  | **LOC/CE/LF Renewal Fee?** | **Y/N** |  | **Amount:** |
|  | **Bond Servicing Agent Fee?** | **Y/N** |  | **Amount:** |
|  | **Other Fees?** | **Y/N** |  | **Amount(s):** |



**Swaps, Collars and Hedges with terms shorter than 1st Loan can create unlimited rate risk on expiration.**

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Lender Signature Sponsor Authorized Signatory

Date: Date: